

ANNUAL REPORT



Leadership Message





Sally MorganBoard President



Brett White
Executive Director

What a remarkable 2019! Over the course of the year, I had the privilege of serving as board president, a leadership role unique to the real needs and hardships that our communities face. With the help of a strong and uniquely talented board, guidance of Brett White and the tireless presence of community volunteers, we have been able to implement change, encourage program growth and help the men, woman and children of our community...for all of this - THANK YOU!

You may be asking yourself, how did we do it? We accomplished it be working together. After all, we are better together, right? You support, donations, and love have allowed the United Way and the people, programs, and agencies of our community to flourish and grow. A very special thank you to Pat and Amy Snively, our campaign chairs, for helping us successfully reach our campaign goals and raise in excess of \$500,000. They truly embraced their role and gave of their time and talents without reservation. They truly exemplify our theme of Better Together.

As we look to 2020, I would like to wish Devanna Corley well in continuing the momentum needed to ensure the financial and organizational stability of the United Way of Marion and Taylor Counties. I challenge you to continue to forge new relationships and respond when our community calls.

As my time as president ends, I'm filled with gratitude and pride to know that the vision and determination of volunteers resulted in a historic year and changed the trajectory of not only Marion County, but also Taylor County now too. I am also filled with anticipation for what the future holds – I assure you that Dani DeVito and the board will be working to meet and exceed your expectations to achieve positive outcomes for our agencies and those impacted.

Thank you for allowing me to serve and best wishes for a successful 2020!



This year has been a year of growth and tremendous advancement for United Way.

Under the leadership of our Campaign Chairs Pat and Amy Snively, and because of the generosity of over 1,011 donors, we exceeded our campaign goal and raised more than \$503,475.

We added our first community impact director to our team in September and have successfully launched several impact initiatives, including the grandfamilies program, the VITA tax preparation service, and West Virginia 211. The Warm Coats Warm Hearts collection brought in over 2,000 items for individuals in need and over 8,000 calls were taken across West Virginia by our 211 operators.

On July 1st, we expanded our mission and became the United Way of Marion and Taylor Counties. We are so thrilled to now be serving two counties and have enjoyed meeting our friends in Taylor County. We are looking forward to helping bring resources and assistance to the hard-working nonprofits there.

As the year was drawing to a close, we received our most transformative gift in the history of our United Way. JT and Patricia Hodges donated our new building to the organization. Our new home will allow us to grow our programming and provide more services to our community.

We still have much work to be done. I hope you will join us, because we can't do it without you!

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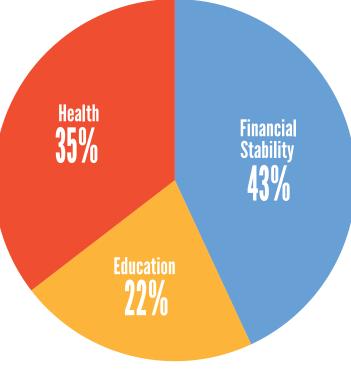
HOW YOUR DOLLARS WERE INVESTED















during domestic violence and traumatic family situations





Impact Programs

Empty Bowls

The sixth annual Empty Bowls Soup and Bread Luncheon was held on March 10th at the Knights of Columbus. The event raised nearly **\$6,000** for the Soup Opera, Connecting Link, and Salvation Army.

Over 400 people attended and enjoyed a meal as well as education about hunger in our community. Each attendee took home a handcrafted bowl donated by local artisans and businesses. All the soup, desserts, and bowls were donated by generous individuals and businesses in our community. The event is a true community collaboration.

West Virginia 211

On April 1st, the West Virginia United Way Collaborative tookover management and ownership of West Virginia 211. This special hotline is staffed by United Way specialists throughout West Virginia and is available 24 hours a day, 365 days a year.

This project was the first project ever undertaken by the newly formed statewide collaborative. All fourteen United Ways are working together to make the proejct a success. In Marion and Taylor, we added a LifeBridge AmeriCorps member to take the calls and serve as our specialist.

At the end of 2019, we had taken over **8,210** calls and **237** live chats. The goal of the program is to be the one number for information and referrals across West Virginia.

Volunteer MTC

VolunteerMTC, our online portal dedicated to helping individuals and organizations find meaningful volunteer opportunities, grew tremendously in 2019 through partnerships with Fairmont State University and Pierpont Community and Technical College. The system allows agencies to post opportunities and volunteers to respond through an automated process..

We have **58** organizations registered in the system and over **600** active volunteers across Marion and Taylor counties.

It's easy to get involved. Just visit volunteermtc.org.

Marion/Taylor: Better Together

Leaders from United Way of Marion County announced an expansion into Taylor County effective July 1, 2019. With the expansion, the name officially changed to United Way of Marion and Taylor Counties.

"This is a natural expansion for our organization to bring United Way's presence to another level in the communities within Taylor County," said Brett White, Executive Director. "For over 81 years, we have served Marion County by providing funding, programming and other services to improve the quality of life of everyone in our community and I look forward to building on that now in Taylor County."

The event, which took place at the historic Mother's Day Shrine in Grafton, also saw presentations from local legislators and a community bank.

Fairmont Federal Credit Union celebrated the expansion with a gift to United Way of \$1,939. The bank, which is celebrating its 80th anniversary this year, presented the gift in honor of their founding year, 1939.

White also introduced the Campaign Chairs that lead the first ever combined campaign, Patrick and Amy Snively. The combined campaign, raised \$503,475.

"We were so proud to lead the campaign efforts last fall," remarked Patrick Snively. "The work being done in our communities is critical to helping our neighbors lead successful lives. We were thrilled to bring Taylor County into our family."





Dancing with the Stars

The seventh annual Dancing with the Stars was a smash hit on October 7th. Over **610** people were in attendance, making it the largest event ever. The night was filled with fantastic entertainment. The couples worked so hard this year and their efforts showed in each number. Attendees enjoyed celebrity judge Landau Eugene Murphy Jr. He treated the crowd to a special performance during intermission. Thank you to the Marion Chamber of Commerce for being amazing partners!

The 2019 winners were:

People's Choice: Alex Petry and Stephanie Pethtel **Judge's Choice:** Alex Petry and Stephanie Pethtel

Total Raised: \$32,000



Celebration of Lights

The Celebration of Lights celebrated its 12th year in 2019. Our United Way is fortunate to partner with the Rotary Club of South Fairmont for this holiday tradition. Their hard work is truly amazing. Over 475 displays line the park, with approximately 16 displays new displays added.

Over **5,813** cars and **22,902** people traveled through the displays this year. Market in the Park welcomed over 2,000 individuals at the opening event and 190 brave individuals participated in the Reindeer Run 5K.



Total Raised: \$63,500

Day of Action

On June 21st, we joined with other United Way organizations from around the globe for Day of Action. This was our second year for this event. The special day was sponsored by Rogers Electric. Volunteers were treated to lunch at beautiful Palatine Park and received commemorative t-shirts. **170** volunteers spread out across Marion County to complete **19** service projects.

The event takes place on the first day of Summer each year.









Patrick and Amy Snively 2020 Campaign Chairs

Campaign Awards

Outstanding School Campaigns

Admin/Support - Central Board Office Elementary - White Hall Elementary School Middle - Monongah Middle School High - East Fairmont High School

Gleason & Jean Kuhn Growth Award

Fairmont Federal Credit Union

Outstanding Funded Partner Campaign

Disability Action Center

Outstanding Employee Coordinator

Amanda Moore Fairmont Federal Credit Union

Campaign Cornerstone

Mon Power

Corporate Volunteerism

Novelis

Emerging Leader of the Year

Joby Chadwell

Chairman's Award

Christine Miller

LIVE UNITED Award

Marion County Schools

Rev. Donal "Jack" Squires Award

JT and Patricia Hodges

Best of the Best Award

Fairmont State University



1,011 to

total givers

2 sr

workplace campaigns

\$95,983

special events

101

leadership givers

41

corporate gifts

47

emerging leaders

BRINGING PEOPLE TOGETHER TO MAKE THINGS BETTER



Workplace Campaigns

American Red Cross Anna Jarvis Elementary School Astro Buick GMC at Exit 132 **AXA Advisors BB&T Bank** Boy Scouts - Mountaineer Area Council **CASA of Marion County** City of Fairmont Combined Federal Campaign Conley CPA Connecting Link **Disability Action Center** East Dale Elementary School East Fairmont High School East Fairmont Middle School Enterprise Rent-A-Car Fairmont Federal Credit Union Fairmont Marion Transit Authority Fairmont Regional Medical Center Fairmont Senior High School Fairmont State University Fairview Elementary School Fairview Middle School

Family Services of Marion & Harrison

FedEx Ground First Exchange Bank Flemington Elementary School Global Science and Technology Grafton High School HOPE, Inc. **Huntington Banks** Jayenne Elementary School **Learning Options** Literacy Volunteers of Marion County Manchin Injury Law Group Marion County Board of Education Marion County Chamber of Commerce Marion County Child Advocacy Center Marion County Commission Marion County Family Resource Network Marion County Public Library Marion County Rescue Squad Marion County Senior Citizens Mon Power - First Energy

Monongah Elementary School

Monongah Middle School

MVA - Fairmont Clinic

MVB Bank

ND Paper - Fairmont Division North Central WV Community Action North Marion High School Pierpont Community & Technical College Pleasant Valley Elementary School Stepping Stone Taylor County Board of Education Times West Virginian Town of White Hall United Parcel Service United Way of Marion & Taylor Counties Verizon Walmart Watson Elementary WCO Flooring America WesBanco West Fairmont Middle School West Virginia DEP White Hall Elementary School WV High Tech Foundation **YWCA**

Nationwide Insurance

Corporate Gifts

Adams Office Supply
Amazon Smile Foundation
Anthony Chevrolet
BB&T Bank
Bennett & Dobbins
Carpenter & Ford Funeral Home
Christ Episcopal Church
City of Mannington
Colasessano's
Drs. Laughlin and Wade
Enersystems
Enterprise Rent-A-Car
Exxon Mobil Corporation
Fairmont Eye Care

Fairmont Federal Credit Union
Fairmont Veterinary Hospital
First Exchange Bank
First Presbyterian Church
Floyd Real Estate
Ford Funeral Home
George W. Bowers Family Charitable Trust
Grafton Family Dentistry
Grafton Rotary Club
Hood Insurance Group
Huntington Banks
Keystone Realty
Manchin Injury Law Group
Marion County AFL-CIO

Middletown Tractor Sales
Mon Power - First Energy
ND Paper - Fairmont Division
North Central West Virginia Airport
Rhododendron House Bed & Breakfast
Rotary Club of South Fairmont
Trailer City
United Mine Workers District 31
United Parcel Service
WCO Flooring America
WesBanco Bank
Wilfong Enterprises
Woodmen Life - Chapter 20



The Emerging Leaders program connects young leaders with United Way and immerses them in the community. The mission is to bring together a diverse group of individuals between the ages of 20 and 40 to make a difference.

Alex Petry
Alexander Stout
Alexis Keller
Amanda Johnson
Amanda Moore
Amie Marchesani
Angelina Tenon
Ashley Tasker
Austin Patterson
Blaire Nuzum-Wise
Bridget Boothe
Cassandra Garcia

Catie Blankenship Christopher Sharps Corey Sidow Elizabeth Devito Emily Brown Erin Parker Gabrielle Jordan Gary White Gatsby Rider Gregory DeVito Hanna Turner Jayme Payton Jeremy Hatcher
Jessica Sharps
Joby Chadwell
Jonathan Frantz
Joseph Garcia
Joseph Solberg
Josiah Batten
Julie Chadwell
LaTora Keigley-Harker
Mary Roy
Matthew Carpenter
Natalie Feltz

Nicole Green
Philip Wright
Rebecca Miller
Rebecca Starkey
Rebecca Walters
Stevie McDonald
Tim Liebrecht
Ursula Gentilozzi
Victoria Cann
Zachariah Moore

Leadership

Tocqueville | \$10,000 +

Estate of Gleason and Jean Kuhn

Estate of James Garzia

LEADERSHIP GIVING SOCIETY

The Leadership Giving Society

recognizes and celebrates the vital importance of personal giving at exceptional levels. Members of our Leadership Giving Society are people of vision. Their community involvement creates solutions that shape tomorrow.

•

2 Anonymous

Visionary | \$3,000 - \$4,999

Pioneer | \$5,000 - \$9,999

Holly and James Kauffman

William and Lois Laughlin

J. Scott and Joan Tharp

Pillar | \$2,500 - \$2,999

1 Anonymous

Champion | \$2,000 - \$2,499

Rev DD and Mary Meighen

Chuck and Patricia Mullett

Brett J. White

Partner | \$1,500 - \$1,999

Gary K. Bennett Kyle and Joyce Hamilton Linda Hickman

Danielle Heston-Raddish

Chris and Jessie Sharps 3 Anonymous

Leader | \$1,000 - \$1,499

Robert S. Adcock Jim and Sabrina Chadwell Dani and Gregory DeVito Dr. Sitharama Swamy Katragadda Jennifer L. Kinty Elisabeth Rose Lathrop Mirta M. Martin Donna H. Peduto John Ramsey Mary Jo Thomas Melanie Thompson Dixie L. Yann 5 Anonymous

Advocate | \$500 - \$999

Dale Bradley

Jeanie DeVito Brenneman

Abby D. Chapman

Tina Cheatham

Jeff and Heather Collins

Ryan Courtney

Cindy Dickey

Dennis and Juanita Edge

Charles Engebretson

Marquis Frazier

Dr. Brad Gilbert

Norman Gundersen

David Harvey

Jeremy and Whitney Rae Hatcher

Merri Incitti

Nancy L. Koppel

Mike and Elizabeth Lawson

Rock and Cindy Manchin

Joseph and Cindy Masturzo

Earl and Martha McConnell

Valerie Means

Christy and Chip Miller

Tracy Miller

Michelle and Jason Molisee

Rick and Sally Morgan

Blaire Nuzum-Wise and Josh Wise

David and JoAnn Nuzum

Louis Secreto

Tina and Dave Shaw Dean Shriver Patrick and Amy Snively Julie and Robert Sole

Emily and Matt Swain

Mark Tenney

Rosemary M. Thomas

Nancy L. Vandergrift Craig and Pat White

Philip M. Wright

Steven Zelenak

Robin Zemonick

18 Anonymous



Statement of Financial Position

(Year Ending December 31, 2019)

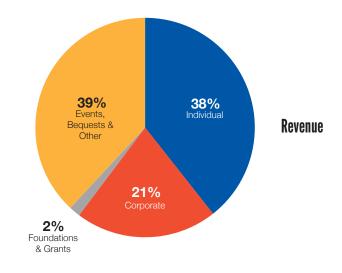
Checking/Savings Accounts Receivable (Net of Allowance)	623,028 (10,000)	Accounts Payable Allocations & Designations Payable Other Current Liabilities	(535) 22,6241 2,969
Total Current Assets	613,028	Total Current Liabilities	228,675
Property and Equipment Accumulated Depreciation	187,673 (17,318)	Total Garront Elabilities	220,010
Total Fixed Assets	187,673	Total Liabilities	228,675
Other Assets	9,965	Total Equity	582,026
TOTAL ASSETS	\$ 810,702	TOTAL LIABILITIES & EQUITY	\$ 810,702

Statement of Activities

(Year Ending December 31, 2019)

Individual Gifts	451,812
Corporate Gifts	127,653
Foundations and Grants	14,000
Events, Bequests & Other Revenue	371,923

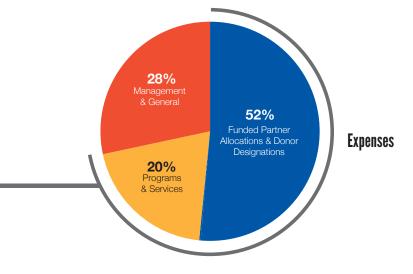
Total Revenues	\$ 965,388
Funded Partner Allocations Donor Directed Designations Programs and Services Management and Fundraising	303,018 1,344 118,345 167,275
	\$ 589,982
Net Income	375,406





United Way MTC values its fiduciary responsibility to donors, funders, and the larger community. We strive to operate as efficiently as possible.

Last year, 72% of our funding was invested in community programming, partner agencies, and impact initiatives.





Sponsorships





















Media Partners

















Foundations and Grants

George W. Bowers Family Charitable Trust Datha/Gene Foundation





Board of Directors

Michael Angelucci

Jeanie Brenneman

Devanna Corley

Christina Gouzd

Michael Haines

Cindy Dickey

Mike Lawson

Mirta Martin Christine Miller

Sally Morgan President Marion Co Schools

> Marion County Rescue Squad Community Volunteer Civil & Environmental Consultants Fairmont Federal Credit Union Keystone Realty Mon Power/First Energy Community Volunteer

Fairmont State University

Taylor County Schools

Dani DeVito

Vice President

ShalePro Energy

Rebecca Miller Secretary ND Paper- Fairmont

Johnny Moore
Chuck Mullett
David Nuzum
Blaire Nuzum-Wise
Chuck Shields
Amy Snively
Patrick Snively
Michael White

Melanie Thompson Treasurer Huntington Banks

Pierpont C&T College Community Volunteer Community Volunteer Miller Law Office Fairmont State University Fairmont State University VA Hospital- Clarksburg

Committees

Finance

Melanie Thompson - Chair Toni Balenger - Vice Chair Jim Chadwell Taylor Downs Gary Jack Angela Klepfel Sally Morgan Charles Mullett Butch Osborne

Nominating

Blaire Nuzum-Wise - Chair Taylor Downs Sally Morgan

Personnel

Michael Angelucci - Chair

Governance

Cindy Dickey - Chair

Emerging Leaders

Amanda Moore - Co Chair Joseph Solberg - Co Chair Bridget Booth Joby Chadwell Dani DeVito Miranda Gump Jeremy Hatcher Jennifer Jones Blaire Nuzum-Wise Alex Petry

Community Review

Jeanie Brenneman - Chair Dani DeVito - Vice Chair

Members:
Tony Balenger
Susan Dempsey
Randy Farley
Lyla Grandstaff
Allan Keener
Chris Lavorata
Mary Meighen
Robin Moore
Sally Morgan
Kim Pellillo
Rosemary Phillips
Kevin Rogers
Amber Walker

Liaisons:
Tracey Beckley
Becky DeVito
Kathy Dunn
Nancy Farley
Gary Jack
Donna Mick
Jude Miller
Ryann Moore
Phil Reed
Angela Schwer
Mary Jo Thomas
Michael White
Kevin Wilfong



United Way Team

Brett White Emily Swain Gatsby Rider Chris Yost Caleb Ward Executive Director Community Impact Director Office Manager AmeriCorps Member Office Assistant

Through a transormative gift from JT and Patricia Hodges, the United Way of Marion and Taylor Counties moved into their new home at 221 Washington Street on December 1, 2019. The 4,000 sq.ft. building will allow the United Way to expand and offer programming and services to the community that were never possible before.



221 Washington Street, Fairmont, WV 26554 Phone: (304) 366-4550 | Fax: (304) 244-2333 unitedway@unitedwaymtc.org

unitedwaymtc.org





Stepping Stone













































